

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE, REGION 2
U.S. Department of Justice
Office of the United States Trustee
201 Varick Street, Suite 1006
New York, New York 10014
Telephone: (212) 510-0500

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

X

In re

Chapter 11

VOYAGER DIGITAL HOLDINGS, INC., *et al.*¹

Case No. 22-10943 (MEW)

Debtors.

(Jointly Administered)

X

INSTRUCTIONS FOR TELEPHONIC SECTION 341 MEETING OF CREDITORS

The Section 341 Meeting of Creditors for the above-captioned case is scheduled for
August 30, 2022, at 11:00 a.m. EST (the “Designated Meeting Time”). The meeting will be
conducted by telephone conference.

All parties shall appear by phone at the section 341 meeting at the Designated Meeting
Time in accordance with the instructions below.

Call-in Information:

On the date and time set forth above, parties shall dial-in to the meeting using the
following dialing instructions:

**Meeting Dial-in No: 888-889-1954, and when prompted, enter the
Participant Code: 2991664, followed by #.**

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor's federal tax identification number, are: Voyager Digital Holdings, Inc. (7687); Voyager Digital Ltd. (N/A); and Voyager Digital, LLC (8013). The location of the Debtors' principal place of business is 33 Irving Place, Suite 3060, New York, NY 10003.

To avoid confusion or technical difficulties, attendees are instructed to call in at the Designated Meeting Time, not before that time, and to disconnect the call after their meeting is concluded. Thank you for your anticipated cooperation in this regard.

Date: August 26, 2022

Respectfully submitted,

WILLIAM K. HARRINGTON
UNITED STATES TRUSTEE

By: /s/ Richard C. Morrissey
Richard C. Morrissey
Trial Attorney
U.S. Department of Justice
Office of the United States Trustee
201 Varick Street, Room 1006
New York, New York 10014

Certificate of Notice Pg 3 of 8

United States Bankruptcy Court

Southern District of New York

In re:

Voyager Digital Holdings, Inc.
 Voyager Digital, LLC
 Debtors

Case No. 22-10943-mew

Chapter 11

CERTIFICATE OF NOTICE

District/off: 0208-1

User: admin

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Date Rcvd: Sep 07, 2022

Form ID: pdf001

Total Noticed: 81

The following symbols are used throughout this certificate:

Symbol

Definition
 + Addresses marked '+' were corrected by inserting the ZIP, adding the last four digits to complete the zip +4, or replacing an incorrect ZIP. USPS regulations require that automation-compatible mail display the correct ZIP.

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Sep 09, 2022:**Recip ID**

Recip ID	Recipient Name and Address
db	+ Voyager Digital Holdings, Inc., 33 Irving Place, 3rd Floor, New York, NY 10003-2332
db	+ Voyager Digital, LLC, 78 SW 7th Street, 8th Floor, Miami, FL 33130-3402
aty	+ Matthew E. McClintock, Goldstein & McClintock LLLP, 111 W Washington Street, Suite 1221, Chicago, IL 60602-3482
intp	+ Adam Lavine, 1798 Hovenweep Road, Wesley Chapel, FL 33543-7234
unk	+ Alameda Research Ventures LLC, 2000 Centre Street, 4th Floor, Berkeley, CA 94704-1223
intp	+ Amano Global Holdings, Inc., 1798 Hovenweep Road, Wesley Chapel, FL 33543-7234
unk	+ Chris Barski, Barski Law PLC, 9375 E. Shea Blvd. Suite 100, Scottsdale, AZ 85260-6986
intp	+ Emerald Ocean Isle, LLC, 1798 Hovenweep Road, Wesley Chapel, FL 33543-7234
unk	+ Illinois Secretary of State, Illinois Secretary of State, 100 W Randolph, Floor 13, Chicago, IL 60601-3273
cr	+ Lisa Snyders, 4819 Longwater Way, Tampa, FL 33615-4216
cr	+ Matthew Edwards, c/o Liz George and Associates, 8101 S Walker, Suite F, Oklahoma City, OK 73139-9406
cr	+ Metropolitan Commercial Bank, 99 Park Avenue, 12th Floor, New York, NY 10016-1621
unk	+ Michael Legg, 300 Crest Road, Ridgewood, NJ 07450-2437
cr	+ Robert Snyders, 4819 Longwater Way, Tampa, FL 33615-4216
intp	+ Shingo Lavine, 1798 Hovenweep Road, Wesley Chapel, FL 33543-7234
intp	+ State of Wisconsin - Dep't of Financial Institutions, 17 West Main, P.O. Box 7857, Madison, WI 53707-7857
cna	+ Stretto Claims Agent, 8269 E. 23rd Avenue, Suite 275, www.stretto.com, Denver, CO 80238-3597
7958883	+ 1109 Love Ct, Virginia Beach, VA 23464-5011
7962452	+ 2813 S Kildare Ave, Chicago, IL 60623-4351
7966133	+ 3204 Crescent dr, United States, Killeen, TX 76543-2846
7957672	+ 3551 Admiral Drive, North Charleston, SC 29405-7702
7967344	+ A. Manny Alicandro, Attorney for Creditor Jon Giacobbe, 11 Broadway, Suite 615, New York, NY 10004-1490
7956650	+ ANGEL MOON, 1617 VIA LAZO, PALOS VERDES ESTATES, CA 90274-1247
7964057	+ Abigail R. Ryan, Assistant Attorneys General, Office of the Attorney General of Texas, Bankruptcy & Collections Division, P. O. Box 12548 Austin, Texas 78711-2548
7957655	+ Amanda Brennan, 1503 Largo Rd, Unit 103, HENRICO, VA 23238-4509
7964631	+ Angelina E. Lim, Esq., Johnson, Pope, Bokor, Ruppel & Burns, LL, 401 E. Jackson Street, Suite 3100, Tampa, FL 33602-5228
7962453	+ Armando Bojorges, 2813 S Kildare Ave, Chicago, IL 60623-4351
7956653	+ Brian Mark Wilson, 1931 Wagner Road, Batavia, IL 60510-9011
7957649	+ Bryan Florence, 204 Birch Avenue, LaGrange, KY 40031-1308
7964785	+ Chris D. Barski, Esq., BARSKI LAW PLC, 9375 E. Shea Blvd., Ste. 100, Scottsdale, Arizona 85260-6986
7957384	+ Crystal Spithaler, 2506 Brandy Lane, Accokeek, MD 20607-3736
7956651	+ DENTON YIP, 1617 VIA LAZO, PALOS VERDES ESTATES 90274-1247
7957660	+ Dallas Hynes, 610 Sylvan Heights Way, Apt. 347, Nashville, TN 37209-4990
7961859	+ Dalton Vanderbyl, 4512 N 198th Avenue, Litchfield AZ 85340-4577
7964028	+ Douglas T. Tabachnik, Esq., Law Offices of Douglas T. Tabachnik, P.C, 63 West Main Street, Suite C, Freehold, NJ 07728-2141
7957853	+ Georgi Nikolov Georgiev, 3040 Courtside Dr, ROSEVEILLE, CA 95661-7918
7956627	+ Hector Calderon, 1704 Gentle Wind Drive, Arlington, TX 76018-1846
7965358	+ Ilana Volkov, Esq., McGRAIL & BENSINGER LLP, 888-C 8th Avenue #107, New York, New York 10019-8511
7964023	+ J. Robert Forshey, Forshey & Prostok LLP, 777 Main Street, Suite 1550, Fort Worth, TX 76102-5384
7955918	+ Jacob ryan Redburn, 29686 west 274th street, Paola, KS 66071-4101
7964022	+ Jaffe Raitt Heuer & Weiss, P.C., Attn: Paul R. Hage, 27777 Franklin Road, Suite 2500, Southfield, MI 48034-8214
7956719	+ Jamie Rehlaender, 1417 NE Thompson St, Unit 1, Portland, OR 97212-4203
7964059	+ Jason B. Binford, Assistant Attorneys General, Office of the Attorney General of Texas, Bankruptcy & Collections Division, P. O. Box 12548 Austin, Texas 78711-2548
7964630	+ Jennifer Rood, Esq., Assistant General Counsel, Vermont Department of Financial Regulation, 89 Main Street, Third Floor, Montpelier, VT 05620-0009

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Total Noticed: 81

- 7967919 + Joanne Gelfand, AKERMAN LLP, 1251 Avenue of the Americas, 37th Floor, New York, New York 10020-1104
- 7967917 + John H. Thompson, AKERMAN LLP, 1251 Avenue of the Americas, 37th Floor, New York, New York 10020-1104
- 7961651 + John J. Calandra, Joseph B. Evans, Gregg Steinman, Grayson Williams, McDermott Will & Emery LLP, One Vanderbilt Ave., New York, New York 10017-3807
- 7965550 + John P. Reding, Assistant Attorney General, Office of the Illinois Attorney General, 100 W. Randolph St, Fl. 13, Chicago, IL 60601-3218
- 7956378 + Keith Dorio, Po Box 121, Roswell, GA 30077-0121
- 7957514 + Kelleher Place Management, LLC, c/o Aaron L. Hammer, Esq., Nathan E. Delman, Esq., Horwood Marcus & Berk Chartered, 500 W. Madison St., Suite 3700 Chicago, IL 60661-4591
- 7960253 + Kimberly Bohle, 5775 Del Rey Avenue, Las Vegas, NV 89146-1201
- 7956404 + Lacyanna Leong, 5309 Mossy Stone Way, Rancho Cordova, CA 95742-8152
- 7964058 Layla D. Milligan, Assistant Attorneys General, Office of the Attorney General of Texas, Bankruptcy & Collections Division, P. O. Box 12548 Austin, Texas 78711-2548
- 7963785 + Lisa Snyders, c/o Angelina E. Lim, Esq., Johnson Pope, 401 E. Jackson St Ste 3100, Tampa, FL 33602-5228
- 7964038 + Lysbeth George, LIZ GEORGE AND ASSOCIATES, 8101 S. Walker, Suite F, Oklahoma City, Oklahoma 73139-9406
- 7964061 + MCDERMOTT WILL & EMERY LLP, John J. Calandra, Joseph B. Evans, One Vanderbilt Avenue, New York, NY 10017-3807
- 7964678 + MD Mahamudul Hasan, 71 Jefferson Ave. Apt. # 1, Brooklyn, NY 11216-5947
- 7964029 + Matthew E. McClintock, Esq., Harley Goldstein, Esq., Steve Yachik, Esq., Goldstein & McClintock LLLP, 111 W Washington Street, Suite 1221 Chicago, IL 60602-3482
- 7964024 + McDermott Will & Emery LLP, Darren Azman, One Vanderbilt Avenue, New York, NY 10017-3807
- 7964025 McDermott Will & Emery LLP, Charles R. Gibbs, 2501 North Harwood Street, Suite 1900, Dallas, TX 75201-1664
- 7956226 + Murphy Place Management, LLC, c/o Horwood Marcus & Berk Chartered, 500 W. Madison St., Ste 3700, Chicago, IL 60661-4591
- 7964787 + Nicholas R. Oleski, MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO., 1111 Superior Avenue East, Suite 2700, Cleveland, Ohio 44114-2519
- 7967916 + R. Adam Swick, AKERMAN LLP, 1251 Avenue of the Americas, 37th Floor, New York, New York 10020-1104
- 7964786 + Robert R. Kracht, MCCARTHY, LEBIT, CRYSTAL & LIFFMAN CO., 1111 Superior Avenue East, Suite 2700, Cleveland, Ohio 44114-2519
- 7963784 + Robert Snyders, c/o Angelina E. Lim, Esq., Johnson Pope, 401 E. Jackson St. Suite 3100, Tampa, FL 33602-5228
- 7955847 + Rod F Sweis, 7413 Margerum Ave, San Diego, CA 92120-2015
- 7964635 Roma N. Desai, Assistant Attorneys General, Office of the Attorney General of Texas, Bankruptcy & Collections Division, P. O. Box 12548 Austin, Texas 78711-2548
- 7956204 + Ryan Hourigan, 823 N Ambrosia, Mesa 85205-5464
- 7966230 + Sigmund S. Wissner-Gross, Esq., Kenneth J. Aulet, Esq., BROWN RUDNICK LLP, Seven Times Square, New York, New York 10036-6548
- 7966231 + Stephen A. Best, Rachel O. Wolkinson, 601 Thirteenth Street NW Suite 600, Washington, D.C. 20005-3807
- 7958660 + Steve Laird, c/o J. Robert Forshey, Forshey & Prostok, LLP, 777 Main Street, Suite 1550, Fort Worth, Texas 76102-5384
- 7957686 + Travis Shaver, 3551 Admiral Drive, North Charleston, SC 29405-7702
- 7962249 + Vermont Department of Financial Regulation, 89 Main Street, Montpelier, VT 05620-0009
- 7961884 + William Holder, 4330 Locke Street, Zachary, LA 70791-3916

TOTAL: 74

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

Electronic transmission includes sending notices via email (Email/text and Email/PDF), and electronic data interchange (EDI). Electronic transmission is in Eastern Standard Time.

Recip ID	Notice Type: Email Address	Date/Time	Recipient Name and Address
cr	+ Email/Text: schristianson@buchalter.com	Sep 07 2022 19:05:00	Oracle America, Inc., Buchaler PC, c/o Shawn M. Christianson, Esq., 425 Market St., Suite 2900, San Francisco, Ca 94105-2491
intp	Email/Text: bcd@oag.texas.gov	Sep 07 2022 19:05:00	Texas State Securities Board, c/o Texas Attorney General, Bankruptcy & Collections Division, PO Box 12548, Austin, TX 78711-2548
7964062	Email/Text: wire@mwe.com	Sep 07 2022 19:05:00	MCDERMOTT WILL & EMERY LLP, Gregg Steinman, 333 SE 2nd Avenue, Suite 4500, Miami, FL 33131-2184
7959252	+ Email/Text: schristianson@buchalter.com	Sep 07 2022 19:05:00	Oracle America, Inc., c/o Shawn M. Christianson, Esq., Buchalter PC, 425 Market St., Suite 2900, San Francisco, CA 94105-2491
7964026	Email/Text: schristianson@buchalter.com	Sep 07 2022 19:05:00	Shawn M. Christianson, Esq., Buchalter, A Professional Corporation, 425 Market St., Suite 2900, San Francisco, CA 94105
7962146	+ Email/Text: AGBankAGO@ag.tn.gov	Sep 07 2022 19:05:00	TN Dept of Commerce and Insurance, c/o TN Attorney General's Office, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015
7964629	+ Email/Text: AGBankAGO@ag.tn.gov		

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Sep 07 2022 19:05:00

TN Dept of Commerce and Insurance, c/o TN
Attorney General's Office, Bankruptcy Division,
PO Box 20207, Nashville, Tennessee 37202-4015

TOTAL: 7

BYPASSED RECIPIENTS

The following addresses were not sent this bankruptcy notice due to an undeliverable address, *duplicate of an address listed above, *P duplicate of a preferred address, or ## out of date forwarding orders with USPS.

Recip ID	Bypass Reason	Name and Address
cr		Alameda Research LLC
unk		Alameda Ventures Ltd., F20, 1st Floor, Eden Plaza, Eden Island, SEYCHELLES
unk		Alireza Johartchi
unk		Analicia V.
unk		Analicia Van
unk		Aristea Theodoropoulos
unk		Aristea Theodoropoulos
unk		Chris Mirabs
cr		Christine Marcy
unk		Christopher Paladino
unk		Christopher Rouse
unk		Dallas Basketball Limited, d/b/a Dallas Mavericks
unk		Daniel Hawley
unk		David.
unk		Desiree Fire
unk		Digant Goyal
unk		Dlany Conny
unk		Donald Angle
cr		Ed Bolton
unk		Georgia Department of Banking and Finance
unk		Gerardo Pedraza
cr		Glen Bascetta
unk		Grant Pritchard
unk		Gregory Foss
cr		Hemavathi Payala
3pp		JON GIACOBBE
cr		JON GIACOBBE
unk		Jack Beeler
unk		Jacob Redburn
unk		Jacoub Hammodeh
cr		Jason Raznick
unk		Jennifer Walsh
unk		Jennifer Walsh
cr		Jeremy McAleer
cr		John M. Ruda
unk		John Suh Lee
cr		Jon Quezada
unk		Jon Quezada
cr		Joseph Kevin Akers
cr		Josh Ragusa
cr		Juewett Bostick
cr		Kelleher Place Management, LLC
cr		Kim Bohle
unk		Lisa Dagnoli
unk		Marc Ruiz
unk		Mark Cuban
unk		Marquis Velazquez
cr		Matthew Levitt & The Levitt Group
cr		Murphy Place Management LLC
cr		Nick Nardone
unk		Niraj Jani
unk		Noha Ali

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crcm		Official Committee Of Unsecured Creditors
unk		Ryan Bednarski
unk		Ryan Hourigan
unk		Sariena Carmichael
unk		Shikar S. Partab
unk		Steve Laird
unk		Steven D.
cr		Thomas N. Gibson
unk		Trevor Brucker
cr		USIO, Inc.
cr		VT Department of Financial Regulation
unk		Vincent T. Sasso
unk		William George
unk		Xiang Chi
unk		Xiaojie Dai
cr	*+	TN Dept of Commerce and Insurance, c/o TN Attorney General's Office,, Bankruptcy Division, PO Box 20207, Nashville, TN 37202-4015
3pd	*+	Voyager Digital Holdings, Inc., 33 Irving Place, 3rd Floor, New York, NY 10003-2332
3pd	*+	Voyager Digital, LLC, 78 SW 7th Street, 8th Floor, Miami, FL 33130-3402

TOTAL: 67 Undeliverable, 3 Duplicate, 0 Out of date forwarding address

NOTICE CERTIFICATION

I, Gustava Winters, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.

Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed .R. Bank. P.2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.

Date: Sep 09, 2022

Signature: /s/Gustava Winters

CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on August 26, 2022 at the address(es) listed below:

Name	Email Address
Aaron L. Hammer	on behalf of Creditor Kelleher Place Management LLC ahammer@hmblaw.com, ecfnotices@hmblaw.com;jguzzardo@hmblaw.com
Aaron L. Hammer	on behalf of Creditor Murphy Place Management LLC ahammer@hmblaw.com ecfnotices@hmblaw.com;jguzzardo@hmblaw.com
Abigail Ryan	on behalf of Interested Party Texas State Securities Board abigail.ryan@oag.texas.gov
Amy R. Wolf	on behalf of Creditor Metropolitan Commercial Bank arwolf@wlrk.com calert@wlrk.com
Andrew G. Dietderich	on behalf of Creditor Alameda Research LLC dietdericha@sullcrom.com s&cmanagingclerk@sullcrom.com;andrew-dietderich-6008@ecf.pacerpro.com
Angelina E. Lim	on behalf of Creditor Robert Snyders angelinal@jpfir.com minervag@jpfir.com;katherineb@jpfir.com
Angelina E. Lim	on behalf of Creditor Lisa Snyders angelinal@jpfir.com minervag@jpfir.com;katherineb@jpfir.com
Brian D. Glueckstein	on behalf of Unknown Alameda Ventures Ltd. gluecksb@sullcrom.com

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s&cmanagingclerk@sullcrom.com;brian-glueckstein-5384@ecf.pacerpro.com

Brian D. Glueckstein

on behalf of Creditor Alameda Research LLC gluecksb@sullcrom.com
s&cmanagingclerk@sullcrom.com;brian-glueckstein-5384@ecf.pacerpro.com

Brian D. Glueckstein

on behalf of Unknown Alameda Research Ventures LLC gluecksb@sullcrom.com
s&cmanagingclerk@sullcrom.com;brian-glueckstein-5384@ecf.pacerpro.com

Chris D. Barski

on behalf of Unknown Chris Barski cbarski@barskilaw.com

Darren T. Azman

on behalf of Creditor Committee Official Committee Of Unsecured Creditors dazman@mwe.com
mco@mwe.com;cgreer@mwe.com

Douglas T. Tabachnik

on behalf of Attorney Matthew E. McClintock dtabachnik@dtllaw.com rdalba@dtllaw.com

Douglas T. Tabachnik

on behalf of Interested Party Emerald Ocean Isle LLC dtabachnik@dtllaw.com, rdalba@dtllaw.com

Douglas T. Tabachnik

on behalf of Interested Party Adam Lavine dtabachnik@dtllaw.com rdalba@dtllaw.com

Douglas T. Tabachnik

on behalf of Interested Party Amano Global Holdings Inc. dtabachnik@dtllaw.com, rdalba@dtllaw.com

Douglas T. Tabachnik

on behalf of Interested Party Shingo Lavine dtabachnik@dtllaw.com rdalba@dtllaw.com

Ilana Volkov

on behalf of Creditor Matthew Levitt & The Levitt Group ivolkov@mcgrailbensinger.com ivolkov@mcgrailbensinger.com

J. Robert Forshey

on behalf of Unknown Steve Laird bforshey@forsheyprostok.com
calendar@forsheyprostok.com;lbreedlove@forsheyprostok.com;jgonzalez@forsheyprostok.com;bforshey@ecf.courtdrive.com;calendar_0573@ecf.courtdrive.com

Jennifer Rood

on behalf of Creditor VT Department of Financial Regulation jennifer.rood@vermont.gov

John Reding

on behalf of Unknown Illinois Secretary of State john.reding@ilag.gov

Joshua Sussberg

on behalf of Debtor Voyager Digital LLC jsussberg@kirkland.com, hannah-kupsky-3566@ecf.pacerpro.com

Joshua Sussberg

on behalf of Plaintiff Voyager Digital Holdings Inc. jsussberg@kirkland.com, hannah-kupsky-3566@ecf.pacerpro.com

Joshua Sussberg

on behalf of Debtor Voyager Digital Ltd. jsussberg@kirkland.com hannah-kupsky-3566@ecf.pacerpro.com

Joshua Sussberg

on behalf of Debtor Voyager Digital Holdings Inc. jsussberg@kirkland.com, hannah-kupsky-3566@ecf.pacerpro.com

Layla Milligan

on behalf of Interested Party Texas State Securities Board Layla.Milligan@oag.texas.gov

Lysbeth George

on behalf of Creditor Matthew Edwards liz@georgelawok.com

Marvin E. Clements, Jr.

on behalf of Creditor TN Dept of Commerce and Insurance agbanknewyork@ag.tn.gov

Michael D. Morris

on behalf of Interested Party State of Wisconsin - Dep't of Financial Institutions morrismd@doj.state.wi.us
radkeke@doj.state.wi.us

Nathan Hovey

on behalf of Unknown Georgia Department of Banking and Finance nhovey@law.ga.gov

Nicholas R. Oleski

on behalf of Unknown Michael Legg nro@mccarthyelbit.com

Paul R. Hage

on behalf of Creditor Jason Raznick phage@jaffelaw.com ttorni@jaffelaw.com

Roma N Desai

on behalf of Interested Party Texas State Securities Board roma.desai@oag.texas.gov

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Total Noticed: 81

Shawn M. Christianson

on behalf of Creditor Oracle America Inc. schristianson@buchalter.com, cmcintire@buchalter.com

United States Trustee

USTPRegion02.NYECF@USDOJ.GOV

Zachary R. Russell

on behalf of Debtor Voyager Digital LLC zacharyrussell@quinnmanuel.com

TOTAL: 36